



The Directors
FireAngel Safety Technology Group plc
Vanguard Centre
Sir William Lyons Road
Coventry
United Kingdom
CV4 7EZ

02 November 2023

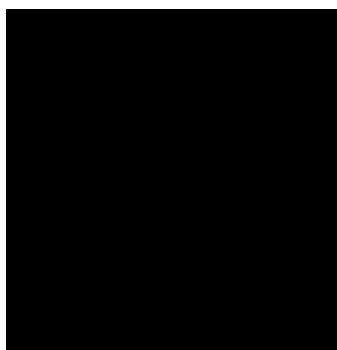
Dear Sirs/Madams,

Recommended cash acquisition of FireAngel Safety Technology Group plc (the "Company") by Siterwell Electronics Co., Limited (the "Bidder")

We refer to the final form letter and appendices to (together with the accompanying form of instruction) to be issued on or around the date of this letter to participants under the Company's 2015 Long-Term Incentive Plan, 2020 Share Matching Scheme or to the holders of warrants to subscribe for shares in the Company (the "**Rule 15 Letters**") in relation to the recommended cash acquisition by the Bidder for the entire issued and to be issued share capital of the Company dated on or around 02 November 2023 (the "**Offer**").

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and have not withdrawn our consent to the publication of the Rule 15 Letters with the inclusion therein of our name and the references to ourselves, in each case in the form and context in which they appear.

We hereby also consent to this letter being made available for public inspection.



On behalf of PricewaterhouseCoopers LLP

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