



FireAngel Safety Technology Group plc Vanguard Centre, Coventry CV4 7EZ, UK

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt regarding the contents of this document, you should consult your stockbroker, bank manager, solicitor, accountant or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000 if you are in the UK or an appropriately authorised independent financial adviser if you are outside the UK.

If you have sold or otherwise transferred all of your shares in FireAngel Safety Technology Group plc subject to the restrictions on distribution described below and in the enclosed announcement, please send this letter and its enclosure as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION. PERSONS INTO WHOSE POSSESSION THIS DOCUMENT COMES SHOULD INFORM THEMSELVES ABOUT AND OBSERVE ANY SUCH RELEVANT LAWS.

Strictly Private and Confidential

27 October 2023

To FireAngel Safety Technology Group plc shareholders, persons with information rights and option holders

Statement regarding offer for FireAngel Safety Technology Group plc (the "Company")

Dear Shareholder

In accordance with Rule 2.11(b) of the City Code on Takeovers and Mergers (the "Code"), we attach a copy of the announcement released by the Company on 27 October 2023 (the "Announcement") that the board of directors of Intelligent Safety Electronics Pte. Ltd ("Bidco") and the Company have reached agreement on the terms of a recommended cash acquisition of the Company by Bidco pursuant to which Bidco will acquire all of the issued and to be issued ordinary share capital of the Company not already held by Bidco (the "Offer"). This letter is not taken as a summary of the information in the Announcement and should not be regarded as a substitute for reading the Announcement in full. The Announcement also includes a summary of the provisions of Rule 8 of the Code.

It is expected that the Offer will be implemented by way of a contractual offer. You will receive documentation relating to the Offer in due course. You do not need to take any action at this time.

We will make further announcements when appropriate.

Responsibility

The directors of the Company (the "**Directors**") accept responsibility for the information (including any expressions of opinion) contained in this letter. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this letter is in accordance with the facts and does not omit anything likely to affect the import of such information.

Addresses may be provided to Bidco

Please note that addresses, electronic addresses and certain other information provided by you for the receipt of communications from the Company (e.g. elections to receive communications

Our Brands



T +44 (0)24 7771 7700 **E** info@fireangeltech.com **F** +44 (0)24 7669 3610 **W** fireangeltech.com

FireAngel Safety Technology Group plc Vanguard Centre, Coventry CV4 7EZ, UK

in a particular form) may be provided to Bidco during the offer period as required under Section 4 of Appendix 4 of the Code.

This letter and the enclosed Announcement will be available, subject to certain restrictions relating to persons resident in restricted jurisdictions, on the offer microsite on the Company's website at www.fireangeltech.com by no later than 12 noon (London time) on the business day following the date of this letter. For the avoidance of doubt, the content of the website referred to in this letter is not incorporated into and does not form part of this letter.

If you wish to contact the Company regarding administrative matters in view of the Announcement, please contact the receiving agent, Computershare Investor Services PLC, between 9.00 a.m. to 5:30 p.m. Monday to Friday (excluding public holidays in England and Wales) on +44 (0) 370 707 4040. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Please note that neither Computershare nor the Company will be able to provide you with any legal, financial, tax planning or investment advice.

If you have any queries in relation to this letter, you should contact me without delay. However, please note that the Company will be unable to provide you with any legal, financial, tax planning or investment advice.

Yours faithfully

Zoe Fox

Chief Finance Officer