

THIS APPLICATION FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. THIS APPLICATION FORM IS PERSONAL TO THE SHAREHOLDER(S) NAMED IN IT AND MAY NOT BE ASSIGNED, TRANSFERRED OR SPLIT (EXCEPT TO SATISFY BONA FIDE MARKET CLAIMS UP TO 3.00 P.M. ON 20 JUNE 2023). IT IS NOT A NEGOTIABLE DOCUMENT AND CANNOT BE TRADED. If you are in any doubt as to the action you should take, you are recommended to seek your own independent professional advice from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000 (as amended). This Application Form should be read in conjunction with the Circular sent to Shareholders of the Company dated 6 June 2023 (the "Circular") accompanying this Application Form. Capitalised terms not defined in this Application Form shall have the same meanings as set out in the Circular. If you have sold or otherwise transferred all your Ordinary Shares held in certificated form before the date on which the Existing Ordinary Shares are marked "ex-entitlement" to the Open Offer by the London Stock Exchange, you should complete Box 8 on page 4 and send this Application Form, the Circular and the reply paid envelope (for use from within the UK only) to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible as the benefits arising under the Open Offer may be claimed from you by the purchaser/transferee. If you have sold or otherwise transferred some only of your Ordinary Shares held in certificated form before the date on which the Existing Ordinary Shares are marked "ex-entitlement" to the Open Offer by the London Stock Exchange, you should complete Box 8 on page 4 and follow the instructions in the paragraph headed "Instructions for Transfer and Splitting" on page 3 of this Application Form as soon as possible so that split applications can be made.

This Application Form and Circular should not be forwarded or transmitted in or into the United States, Australia, Canada, Japan, New Zealand or the Republic of South Africa (each a "Restricted Jurisdiction").

ACTION TO BE TAKEN: If you wish to apply for Open Offer Shares and Warrants, you must complete Boxes 6A, 6B and 7 on this page, sign and date this Application Form below, and return this Application Form in the enclosed reply paid envelope together with a cheque made payable to "Neville Registrars Limited Re: clients account" and crossed "A/C Payee Only" for the sum inserted in Box 7 either by post or by hand (during normal business hours only) to Neville Registrars Limited, Neville House, Steelpark Road, Halesowen, West Midlands, B62 8HD so as to arrive by no later than 11.00 a.m. on 22 June 2023. If you do not wish to apply for any Open Offer Shares and Warrants you should take no further action and you will have no rights under the Open Offer. Instructions for the completion of this Application Form are set out on page 3 of this Application Form.

Box 1

Name(s) and address(es) of registered holder(s)

Application will be made for the Open Offer Shares to be admitted to AIM. It is expected that Admission will become effective and that dealings in the Open Offer Shares will commence at 8.00 a.m. on 28 June 2023.

Questions relating to this Application Form should be referred to Neville Registrars Limited, Neville House, Steelpark Road, Halesowen, West Midlands, B62 8HD telephone 0121 585 1131. Lines are open 9.00 a.m. to 5.00 p.m. (London time) Monday to Friday (except UK public holidays). The helpline cannot provide advice on the merits of the Open Offer nor give any financial, legal or tax advice. Copies of the Circular will be available free of charge from the Company's registered office during normal business hours only on any weekday (Saturdays, Sundays and public holidays in England and Wales excepted) up to and including Admission and on the Company's website, fireangeltech.com.

The particular attention of Overseas Shareholders (being Shareholders with registered addresses outside the United Kingdom or who are citizens or residents of or located in countries outside of the United Kingdom) is drawn to the section entitled "Overseas Shareholders" set out in paragraph 6 of Part 3 of the Circular and to the representations and warranties given by applicants in the Circular and this Application Form. **The particular attention of Overseas Shareholders is also drawn to paragraph 7 of Part 3 of the Circular.**

TO BE COMPLETED BY APPLICANT(S)

INSTRUCTIONS REGARDING COMPLETION OF THIS APPLICATION FORM AND TRANSFER, SPLITTING AND CONSOLIDATION ARE SET OUT ON PAGE 3

Cheques should be made payable to "Neville Registrars Limited Re: clients account"

Box 6A	Box 6B	Box 7
Number of Open Offer Shares for which application is being made pursuant to your Open Offer Entitlement (as set out in Box 4A)	Number of Warrants for which application is being made pursuant to your Open Offer Entitlement (as set out in Box 4B). This must be one half (rounded down) of the number in Box 6A	Amount enclosed (at 5.05 pence per Open Offer Share applied for) (Box 6A x 5.05 pence)
		£

APPLICATION FORM

Box 3	Box 4A	Box 4B	Box 5
Number of Ordinary Shares registered in your name(s) at 6.00 p.m. on 5 June 2023 (the "Record Date")	Open Offer Shares under your Open Offer Entitlement (rounded down to the nearest whole number)	Warrants under your Open Offer Entitlement (rounded down to the nearest whole number)	Amount payable if you apply in full for your Open Offer Shares under your Open Offer Entitlement set out in Box 4A
			£

FireAngel Safety Technology Group plc

(Incorporated in England and Wales under registered number 03991353)

Open Offer to Qualifying Shareholders of FireAngel Safety Technology Group plc of up to 120,711,091
Open Offer Shares at 5.05 pence per Open Offer Share and up to 60,355,545 Warrants to subscribe for Ordinary Shares

Applications together with payment in full must be received by no later than 11.00 a.m. on 22 June 2023

Box 2

SIGNATURE BOX – FOR USE ONLY BY PERSON(S) NAMED IN BOX 1 ABOVE. ONLY SIGN THIS FORM IF YOU ARE APPLYING FOR OPEN OFFER SHARES AND WARRANTS IN CERTIFICATED FORM.

N.B. ALL JOINT HOLDERS MUST SIGN THIS BOX. If you are not the person(s) named in Box 1 above please see Box 9 on page 4.

First/sole holder OR Director (if a body corporate, e.g. a company)

Joint holders (if any) OR Director/Witness (if a body corporate, e.g. a company)

(1) Signature.....

(2) Signature

(3) Signature

(4) Signature

Dated.....

BY SIGNING THIS BOX I/WE DECLARE THAT I/WE AM/ARE MAKING THE APPLICATION FOR OPEN OFFER SHARES AND WARRANTS ON THE TERMS AND CONDITIONS SET OUT ON PAGE 2 OF THIS APPLICATION FORM AND IN THE CIRCULAR (INCLUDING THE UNDERTAKINGS, REPRESENTATIONS AND WARRANTIES SET OUT IN THIS APPLICATION FORM AND THE CIRCULAR).

Please refer to Neville Registrars Limited Privacy Policy for any questions in relation to how data is used/collected – <https://www.nevilleregistrars.co.uk/privacypolicy>

APPLICATION LETTER

To: FireAngel Safety Technology Group plc

1. I/We, being a Qualifying Shareholder and registered holder(s) on the Record Date of the number of Ordinary Shares set out in Box 3 (or the beneficial owner of any of those Ordinary Shares by virtue of a *bona fide* market claim), hereby irrevocably apply for the number of Open Offer Shares inserted in Box 6A and Warrants inserted in Box 6B and agree to accept the same on the terms and subject to the conditions set out in the Circular and this Application Form and subject to the articles of association of the Company from time to time. If no number is inserted in Box 6A and/or Box 6B (or if a number is inserted in Box 6A which is inconsistent with the amount of the remittance accompanying this Application Form and shown in Box 7), I/we agree that I/we shall be deemed to have applied for the lower of: (i) the number of Open Offer Shares shown in Box 4A and Warrants shown in Box 4B; and (ii) such number of Open Offer Shares at 5.05 pence per Open Offer Share for which payment accompanies this Application Form (provided always that such numbers are consistent with the Open Offer ratio of two Open Offer Shares and one Warrant for every three Existing Ordinary Shares).
2. Subject to paragraph 1, should I/we have applied for a greater number of Open Offer Shares and Warrants in Box 6A and Box 6B respectively than my/our *pro rata* entitlement set out in Box 4A and Box 4B respectively, then I/we acknowledge and agree that the actual number of Open Offer Shares and Warrants applied for by me/us will be scaled back.
3. I/We enclose a cheque payable to "Neville Registrars Limited: Re clients account" for the sum inserted in Box 7, being the amount payable in full on application for such Open Offer Shares rounded up to the nearest whole penny.
4. In consideration of your agreement to deal with my/our application for the aggregate number of Open Offer Shares and Warrants applied for or deemed to be applied for in this Application Form and subject to the terms and conditions of the Open Offer set out in Part 3 of the Circular and this Application Form, I/we undertake that this application shall be irrevocable and agree that the completion and return of this Application Form with its accompanying payment shall constitute a conditional contract between me/us and the Company which shall become binding upon receipt by Neville Registrars Limited of this Application Form and the accompanying remittance and the Open Offer becoming or being declared unconditional in all respects. I/We acknowledge that you reserve the right to treat any application not strictly complying with the terms and conditions of this Application Form and the terms and conditions of the Open Offer set out in Part 3 of the Circular as nevertheless valid. I/We acknowledge that the Company reserves the right, in its absolute discretion, to reject any application or purported application under the Open Offer in the circumstances described in the Circular.
5. I/We request and authorise the Company or its agents to send to me/us a definitive share certificate in respect of the Open Offer Shares and a definitive warrant certificate in respect of the Warrants for which this application is accepted by post at my/our risk to the address shown in Box 1 or to the agent whose name appears in Box 10 unless I am/we are Qualifying Shareholder(s) whose holding of Existing Ordinary Shares is held in uncertificated form on the Record Date or I am/we are applying via a *bona fide* market claim and I/we have indicated that I/we wish to have my/our Open Offer Shares delivered through CREST by completing Box 11 on page 4 in which case I/we acknowledge that if the Open Offer Shares for which this application is accepted are credited to the stock account in CREST having the CREST Member Account ID held at the Record Date as shown in Box 11 then, save as otherwise provided herein or in the Circular, I/we will not be sent a share certificate, confirmation of the credit to the stock account in CREST or any other written communication from the Company in respect of the issue of Open Offer Shares. I/We acknowledge that Warrants can only be held in certificated form. I/We request and authorise the Company or its agents to procure my/our name(s) to be placed on the register of members of the Company as holder(s) of the said Open Offer Shares and on the register of warrant holders of the Company as holder(s) of the said Warrants. Pending despatch of definitive share certificates, transfers will be certified against the register of members of the Company.
6. I/We represent and warrant that due completion of this Application Form accompanied by a Pounds Sterling cheque constitutes a warranty that the cheque will be honoured on first presentation and that this shall constitute a fundamental term of the application and that this application may be deemed invalid if such cheque is not so honoured. I/We acknowledge that you reserve the right to instruct Neville Registrars Limited to seek special clearance of cheques to allow the Company to obtain value for remittance at the earliest opportunity.
7. I/We authorise the Company and/or its agents to present the enclosed Pounds Sterling cheque on receipt and to withhold definitive share certificates and definitive warrant certificates pending clearance thereof. In the event that any of the conditions of the Open Offer set out in the Circular (other than the Warrant Resolution Condition) are not fulfilled by 28 June 2023 (or such later date as Shore Capital and the Company may agree being no later than 8.00 a.m. on 12 July 2023), I/we authorise the Company or its agents to return all application monies without payment of interest to me/us by post at my/our risk either to the address shown in Box 1 or to the agent whose name appears in Box 10 on page 4.
8. By lodging this Application Form, I/we undertake to provide such information as may be required by Neville Registrars Limited to comply with the provisions of the Money Laundering Regulations. Failure to provide the relevant information within a reasonable period of time following a request for verification of identity may result in rejection of an application, in which event the monies payable on application will be returned without interest to the applicant at the address in Box 1 or the agent whose name appears in Box 10 on page 4.
9. I/We acknowledge that the Company reserves the right to alter the dates and times referred to in this Application Form and in the Circular and to accept applications under the Open Offer at a time after 11.00 a.m. on 22 June 2023.
10. I/We represent and warrant that I am/we are not, and I am/we are not applying on behalf of any Shareholder who is, a citizen, resident or national of, or which is a corporation, partnership or other entity created or organised in or under any laws of, any Restricted Jurisdiction and I am/we are not applying with a view to re-offering, re-selling, transferring or delivering any of the Open Offer Shares and the Warrants which are the subject of this application to, or for the benefit of, a Shareholder who is a citizen, resident or national of, or which is a corporation, partnership or other entity created or organised in or under any laws of, any Restricted Jurisdiction except where proof satisfactory to the Company has been provided to the Company that the Company is able to make and I am/we are able to accept the invitation by the Company free of any requirement which it (in its absolute discretion) regards as unduly burdensome, nor acting on behalf of any such person on a non-discretionary basis nor a person otherwise prevented by legal or regulatory restrictions from applying for Open Offer Shares and Warrants.
11. I/We confirm that in making this application, I am/we are not relying on any information or representation in relation to the Company other than that contained in (or incorporated by reference in) the Circular and I/we agree that no person responsible solely or jointly for the Circular or any part thereof or involved in the preparation thereof shall have any liability for any such other information or representation not so contained and I/we further agree that, having had the opportunity to read the Circular, I/we shall be deemed to have had notice of all the information concerning the Company set out (or incorporated by reference) in the Circular.
12. I/We confirm that in making the application I/we am/are not relying and have not relied on the Company or Shore Capital or any person affiliated with the Company or Shore Capital in connection with any investigation of the accuracy of any information contained in this document or our investment decision.
13. I/We represent and warrant that I am/we are not in breach of the provisions of paragraph 1 of the paragraph headed "Instructions for Transfer and Splitting" on page 3 of this Application Form.
14. I/We represent and warrant that I/we have the right, power and authority, and have taken all action necessary, to make this application and to execute, deliver and exercise my/our rights, and perform my/our obligations under any contracts resulting therefrom.
15. I/We represent and warrant that I/we am/are the Qualifying Shareholder originally entitled to the Open Offer Entitlement and/or (if we have received all or the balance of our Open Offer Entitlements from a person other than the Company) I/we are entitled to apply under the Open Offer in relation to such Open Offer Entitlement by virtue of a *bona fide* market claim.
16. I/We agree that all applications in respect of the Open Offer, all acceptances thereof and all contracts resulting from such acceptances will be governed by and construed in accordance with English law.

NOTE: If you cannot give the representations, warranties, confirmations, agreements and acknowledgements above you may not make this application.

INSTRUCTIONS FOR AND NOTES ON COMPLETION OF THIS APPLICATION FORM

1. If you wish to apply for Open Offer Shares and Warrants you must complete Boxes 6A, 6B and 7 and then sign where indicated in Box 2 on page 1 or in Box 9 (as applicable) and return this Application Form, together with a remittance for the sum inserted by you in Box 7 (as applicable) so as to arrive with Neville Registrars Limited, Neville House, Steelpark Road, Halesowen, B62 8HD by no later than 11.00 a.m. on 22 June 2023. All joint holders must sign. If you do not wish to apply for Open Offer Shares and Warrants, you need take no further action.
2. **All payments must be in Pounds Sterling and must be made by cheque, made payable to "Neville Registrars Limited: Re clients account", and crossed "Account Payee Only". Cheques must be drawn on an account where the applicant has sole or joint title to the funds and on a bank or a building society in the UK, Channel Islands or the Isle of Man, which is either a settlement member of the Cheque and Credit Clearing Company Limited or the CHAPS Clearing Company Limited or a member of either of the committees of the Scottish or Belfast Clearing Houses or which has arranged for its cheques to be cleared through the facilities provided for members of any of those organisations or committees and must bear the appropriate sort code in the top right hand corner. Eurocheques will not be accepted. Third party cheques will not be accepted. Applications may be subject to the UK verification of identity requirements which are contained, in the UK, in the Money Laundering Regulations.**
3. A corporate should execute the Application Form under seal or as a deed or sign it under the hand of a duly authorised official who should state their capacity.
4. In the case of joint holders, all must sign. If this Application Form is signed under a power of attorney, such power of attorney or a duly certified copy thereof must accompany this Application Form.
5. This Application Form may be transferred, split or consolidated, but only in connection with *bona fide* market claims. Instructions for transfer, splitting and consolidation are set out below.
6. It is expected that share certificates in respect of Open Offer Shares will be despatched to the registered address of the sole or first-named Shareholder shown above or, where Box 8 has been completed, to the address of the person shown in Box 9 within 10 business days of Admission, and the warrant certificates in respect of the Warrants will be despatched to the registered address of the sole or first-named Shareholder shown above or, where Box 8 has been completed, to the address of the person shown in Box 9 within 10 days of their issue. Where the Open Offer Entitlement shown in Box 4A has been deposited into CREST, it is expected that the relevant Open Offer Shares will be credited to the relevant CREST stock account as soon as possible after 8.00 a.m. on 28 June 2023 (but Warrants can only be held in certificated form).
7. It is strongly recommended that the accompanying Circular should be read before any action is taken.

Qualifying Shareholders (particularly Overseas Shareholders) should particularly note the provisions of paragraphs 6 and 7 of Part 3 of the Circular and each Overseas Shareholder, should check that they can give the undertakings, representations and warranties referred to in the Circular and this Application Form. It is the responsibility of any person receiving a copy of the Circular and/or this Application Form and/or wishing to make an application for Open Offer Shares and Warrants to satisfy themselves as to full observance of the laws of the relevant territory, including the obtaining of any governmental or other consents which may be required or paying any issue, transfer or other taxes due in such territory or observing any other formalities needing to be observed in such territory.

INSTRUCTIONS FOR TRANSFER AND SPLITTING

1. If you have sold or otherwise transferred all of the Ordinary Shares shown in Box 3 on page 1 prior to 6.00 p.m. on 5 June 2023, you should complete the declaration in Box 8 on page 4 and send this Application Form to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale was effected on your behalf. Box 9 on page 4 must be completed by the person(s) to whom the shares have been sold if he/she/they wish(es) to apply on this Application Form for Open Offer Shares and Warrants in certificated form. If, however, such person(s) would prefer to receive Open Offer Shares in uncertificated form, the Open Offer Entitlement shown in Box 4A must first be deposited into CREST in accordance with the procedures referred to in the paragraph headed "Instructions for Depositing the Entitlements under the Open Offer into CREST" below. Warrants can only be held in certificated form.
2. Split Application Forms may be obtained on surrender of this Application Form by post or by hand (during normal business hours) to Neville Registrars Limited, Neville House, Steelpark Road, Halesowen, B62 8HD with Box 8 on page 4 duly completed. The number of Open Offer Shares and Warrants to be included in each such Split Application Form must be stated in a separate letter and the aggregate must equal the number shown in Boxes 4A and 4B on page 1. Box 8 on page 4 of each Split Application Form will be marked "Declaration of Sale duly made". The latest time and date for splitting is 3.00 p.m. on 20 June 2023.
3. If you are entitled to make an application for the number of Open Offer Shares in Box 4A and Warrants in Box 4B on page 1 by virtue of a *bona fide* market claim and Box 8 on page 4 is marked "Declaration of Sale duly made", you should, if you wish to apply for Open Offer Shares and Warrants in certificated form, complete Box 9 on page 4 and submit this Application Form in accordance with the instructions above. If however you would prefer to take up the Open Offer through CREST, the Open Offer Entitlement shown in Box 4A on page 1 must first be deposited into CREST in accordance with the procedures referred to in the paragraph headed "Instructions for Depositing Entitlements under the Open Offer into CREST" below. Box 9 on page 4 should not be completed. Warrants can only be held in certificated form.

INSTRUCTIONS FOR CONSOLIDATION

These instructions should be followed when it is desired to register in the name of one holder (or joint holders) all of the Open Offer Entitlements under the Open Offer represented by several Application Forms which have been received in settlement of *bona fide* market claims and it is wished to receive Open Offer Shares and Warrants in certificated form. If, however, you would prefer to receive Open Offer Shares in uncertificated form, the entitlement to Open Offer Shares shown in Box 4A must first be deposited into CREST in accordance with the procedures referred to in the paragraph headed "Instructions for Depositing Entitlements under the Open Offer into CREST" below. Warrants can only be held in certificated form.

1. Each Application Form must be duly completed.
2. Details of each Application Form (including the first Application Form (the "**Principal Form**")) should be inserted in the Consolidation Listing Form in Box 12 on page 4 on the Principal Form. If the spaces in the Consolidation Listing Form on the Principal Form are not sufficient, the particulars should be listed on separate sheets and attached to the Principal Form.
3. All the Application Forms should be lodged for registration in one batch with the Principal Form on top together with the remittance for the total number of Open Offer Shares and Warrants applied for.

INSTRUCTIONS FOR DEPOSITING THE ENTITLEMENTS UNDER THE OPEN OFFER INTO CREST

1. The entitlement to Open Offer Shares set out in Box 4A may be converted into uncertificated form, that is, into CREST (whether you are the registered holder of the Ordinary Shares set out in Box 3 or are entitled to the Open Offer Shares in Box 4A by virtue of a *bona fide* market claim). Warrants can only be held in certificated form. Subject as provided in paragraphs 2 and 3 below, normal CREST procedures (except for the latest time for stock deposits) apply in relation to any such conversion. You are recommended to refer to the CREST Manual for details of such procedures. If you are a CREST Sponsored Member, you should contact your CREST Sponsor. The Application Form should not be signed in Box 2.
2. If you are the registered holder(s) of the Ordinary Shares set out in Box 3, the CREST Deposit Form contained in Box 11 should be completed and then this Application Form should be deposited by you or your CREST Sponsor (as appropriate) with the CREST Courier and Sorting Services ("**CCSS**"). In addition, the normal CREST Stock Deposit procedures will need to be carried out, except that (a) it will not be necessary to complete and lodge a separate CREST Transfer Form (prescribed under the Stock Transfer Act 1963) with the CCSS and (b) only the total number of entitlements to Open Offer Shares shown in Box 4A may be deposited into CREST. You may deposit some only of the entitlement to Open Offer Shares shown in Box 4A into CREST where you have sold part of your existing holding of Ordinary Shares prior to 6.00 p.m. on 5 June 2023 only once you have applied for a split Application Form in accordance with the instructions in the paragraph headed "Instructions for Transfer and Splitting" above. If you are entitled to the entitlement to Open Offer Shares shown in Box 4A by virtue of *bona fide* market claim, the declaration in Box 8 must have been completed or (in the case of a split Application Form) marked "Declaration of Sale duly made", the CREST Deposit Form in Box 11 completed and the form deposited with the CCSS in accordance with the instructions above. If Open Offer Entitlements represented by more than one Application Form received in settlement of *bona fide* market claims are to be deposited, the CREST Deposit Form in Box 11 in each Application Form must be completed and the forms deposited. Box 8 in each Application Form must have been completed by the registered holder(s) whose name(s) appear in Box 1 but the Consolidation Listing Form should not be used.
3. A holder of the entitlements to Open Offer Shares shown in Box 4A who is proposing to convert such entitlement into uncertificated form (whether they are to be converted into uncertificated form in the name(s) of the registered holder of the Ordinary Shares set out in Box 1 or in the name of the beneficial owner of those Ordinary Shares by virtue of a *bona fide* market claim) should ensure that the conversion procedures are implemented in sufficient time to enable the person holding or acquiring the Open Offer Entitlement in CREST following the conversion to take all the necessary steps in connection with applying under the Open Offer prior to 11.00 a.m. on 22 June 2023. In particular, having regard to processing times in CREST and on the part of the Registrar, the latest time for depositing an Application Form with the CCSS if you are entitled by virtue of a *bona fide* market claim (in order to enable for you to take all necessary steps in connection with applying under the Open Offer prior to 11.00 a.m. on 22 June 2023) is 3.00 p.m. on 20 June 2023.
4. When Box 8 and the CREST Deposit Form have been duly signed, the title to the entitlement to Open Offer Shares shown in Box 4A will cease forthwith to be transferable by delivery and you will be unable to satisfy a claim to apply under the Open Offer by delivery of this Application Form. Furthermore, entries in Box 9 will not be recognised or acted upon by the Registrar. All transfers of the Open Offer Entitlement to satisfy *bona fide* market claims must be effected through the means of the CREST system once such rights have been deposited into CREST.

NOTE: Deposit of this Application Form with (a) the CREST Deposit Form in Box 11 duly completed purporting to be signed by the person(s) whose name(s) appear(s) in Box 1 or (b) Box 10, duly signed by the person(s) whose name(s) appear(s) in Box 1 or marked "Declaration of Sale duly made" and the CREST Deposit Form in Box 11 duly completed shall be conclusive evidence in favour of the Company and the Registrars of: (i) the rights of the person(s) named in the CREST Deposit Form to be registered as the holder(s) of the entitlement to Open Offer Shares shown in Box 4A; and (ii) the authority of the person(s) completing Box 9 (if appropriate) or the CREST Deposit Form. All documents will be despatched by post at the risk of the person(s) entitled to them.

Box 8

I/We hereby declare that I/we have sold or otherwise transferred either all or part of the holding of Ordinary Shares set out in Box 3 on page 1 prior to the Record Date and surrender this Application Form on the terms set out in note 2 under "Instructions for Transfer and Splitting" on page 3

Signature (1)

Signature (2)

Signature (3)

Signature (4)

ALL JOINT HOLDERS MUST SIGN

Number of shares sold

Box 10

Name and address of person or agent lodging this Application Form (if other than the person named in Box 1 on page 1 or Box 9 below) and/or to whom the definitive share certificates (if any) should be sent
FCA licence number, if applicable

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.....

.....

Box 12

CONSOLIDATION LISTING FORM
(instructions on page 3)

Total number of Application Forms	Total number of Open Offer Shares	Total number of Warrants

Box 13

Stamp of selling broker or other agent

Box 14

Stamp of buying broker or other agent

Box 9

**NOT FOR USE BY THE PERSON(S) NAMED ON PAGE 1
TO BE COMPLETED BY PURCHASER(S)/TRANSFEREE(S) WHO WISH
TO RECEIVE SHARES IN CERTIFICATED FORM**

In the event of the sale or transfer of any of the Ordinary Shares set out in Box 3, this Box should be completed by the purchaser(s) or transferee(s) of the Ordinary Shares and shall constitute an application on the terms and conditions set out in this Application Form and in the Circular (including the undertakings, representations and warranties set out in this Application Form and in the Circular) and subject to the articles of association of the Company.

1. Forename(s) in full

(State Mr, Mrs, Miss or title)

Surname

Address

..... Postcode

Signature Date.....

2. Forename(s) in full

(State Mr, Mrs, Miss or title)

Surname

Address

..... Postcode

Signature Date.....

3. Forename(s) in full

(State Mr, Mrs, Miss or title)

Surname

Address

..... Postcode

Signature Date.....

4. Forename(s) in full

(State Mr, Mrs, Miss or title)

Surname

Address

..... Postcode

Signature Date.....

I/We declare that the above application is made by me/us as the result of a bona fide market claim. I/We declare that I am/we are not (a) citizen(s) or (b) resident(s) of any Restricted Jurisdiction except where proof satisfactory to the Company has been provided to the Company that the Company is able to make and I am/we are able to accept the invitation by the Company free of any requirement which it (in its absolute discretion) regards as unduly burdensome, nor acting on behalf of any such person on a non-discretionary basis nor a person otherwise prevented by legal or regulatory restrictions from applying for Open Offer Shares and Warrants. I/We acknowledge that all Open Offer Shares and Warrants issued as a result of a bona fide market claim will be issued in certificated form.

Box 11**CREST DEPOSIT FORM**

Before completing this Application Form, please refer to the notes on page 3. This form should only be completed by either (i) the person(s) named in Box 1 (where such person(s) is/are a CREST member) if they wish to convert the entitlement to Open Offer Shares shown in Box 4A into uncertificated form (that is, to deposit them in CREST); or (ii) the person (or persons jointly) entitled to the Open Offer Entitlement by virtue of a bona fide market claim and who (being a CREST member) wish(es) to hold the entitlement to Open Offer Shares shown in Box 4A of this Application Form in uncertificated form and in such case Box 8 above must have been duly completed or have been marked "Declaration of Sale duly made". Do not complete Box 9 if you are completing the CREST Deposit Form.

(a) Counter Location Stamp		(b) SDRN Bar Code or Reference
(c) Full name(s) of the person(s) who wish(es) to convert Open Offer Entitlements to uncertificated form. Such person(s) must be a CREST member(s)		
(d) Participant ID –	(e) Member Account ID	(f) Stamp of depositing CREST participant(s)

To the Directors of the Company

I/We (being the person(s) lodging this form) request you to enter on the relevant register of securities that the Open Offer Entitlement shown in Box 4 are held in uncertificated form by the CREST member specified above as a result of conversion of such Open Offer Entitlements into uncertificated form.

Notes for completion of this form

(a) The Counter Location Stamp identifies the CCSS Counter where this letter has been processed and is applied by the Counter.

(b) The Stock Deposit Reference Number (SDRN) should be written or bar-coded in this space.

(c) No address is required as the CREST member will be identifiable by its participant ID.

(d) Insert the participant ID of the CREST member to whom this letter has been transferred and the member account ID under which the Open Offer Entitlement will be held in CREST.

(e) This should contain the Broker ID of the depositing CREST participant.

The depositing CREST participant by delivering this letter to Euroclear authorises Euroclear to deliver this letter to the Company and agrees to be deemed for all purposes to be the person(s) actually delivering this letter. Euroclear is delivering this letter at the direction and on behalf of the depositing CREST participant whose stamp appears herein and does not in any manner or to any extent warrant or represent the validity, genuineness or correctness of the instructions contained herein or the genuineness of the signature(s) of the transferor(s).